

QUEBEC FOCUS

OWL WISDOM

SNOWY
OWL
GOLD
CORP.



CORPORATE PRESENTATION

JUNE 2021

CSE: SNOW

DISCLAIMER

Except for historical information, this presentation may contain certain “forward-looking” statements and information relating to Snowy Owl Gold Corp. (or “the Company”) that are based on the beliefs of the Company’s management, as well as assumptions made by and information currently available to Snowy Owl Gold Corp.’s management. Such statements reflect the current risks, uncertainties and assumptions related to certain factors including but not limited to, without limitations, exploration and development risks, expenditure and financing requirements, title matters, operating hazards, metal prices, political and economic factors, competitive factors, general economic conditions, relationships with vendors and strategic partners, governmental regulation and supervision, seasonality, technological change, industry practices, and one-time events. Should any one or more risks or uncertainties materialize or change, or should any underlying assumptions prove incorrect, actual results and forward-looking statements may vary materially from those described herein. Snowy Owl Gold Corp. does not assume the obligation to update any forward-looking statement.

The factors that could cause actual results to differ materially include, but are not limited to, the following: general economic conditions; changes in financial markets; the impact of exchange rates; political conditions and developments in countries in which the Company operates; changes in the supply, demand and pricing of the metal commodities which the Company mines or hopes to find and successfully mine;

changes in regulatory requirements impacting the Company’s operations; the ability to properly and efficiently staff the Company’s operations; the sufficiency of current working capital and the estimated cost and availability of funding for the continued exploration and development of the Company’s exploration properties. This list is not exhaustive and these and other factors should be considered carefully, and readers should not place undue reliance on the Company’s forward-looking statements. As a result of the foregoing and other factors, no assurance can be given as to any such future results, levels of activity or achievements and neither the Company nor any other person assumes responsibility for the accuracy and completeness of these forward-looking statements.

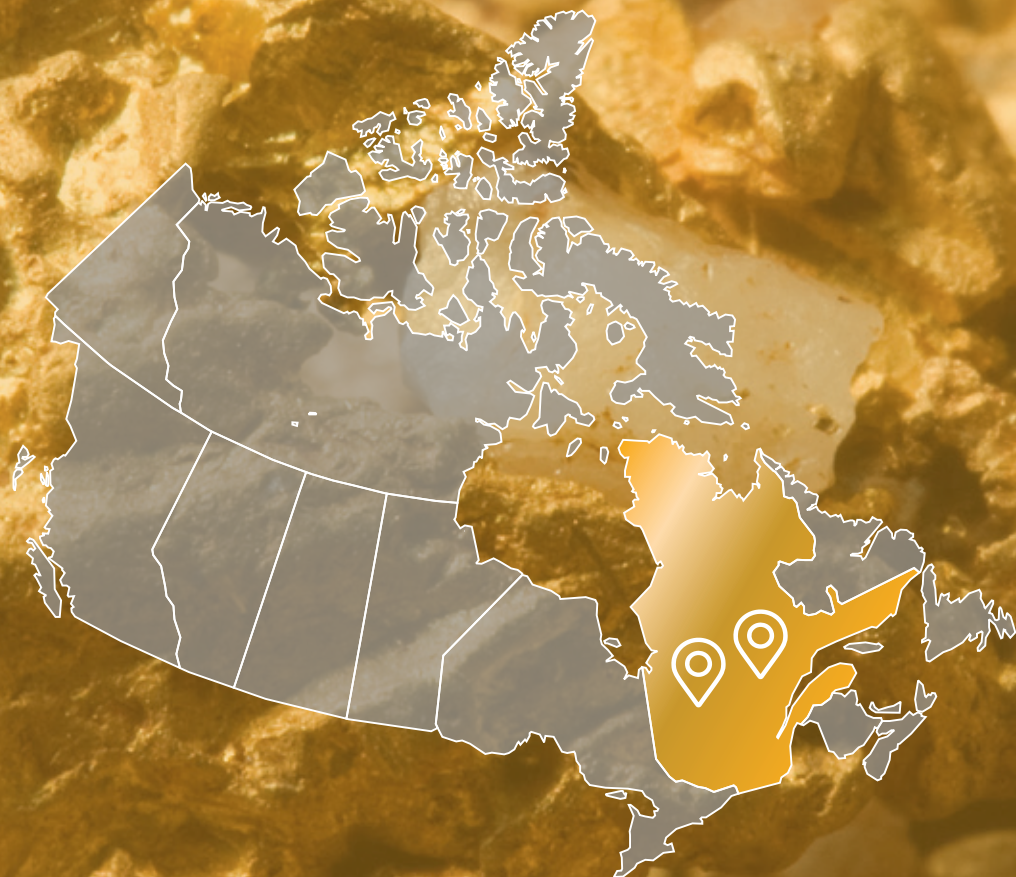
Qualified Person’s Statement: Raymond Wladichuk, P.Geo., CEO, Snowy Owl Gold Corp., is the Qualified Person as defined by National Instrument 43-101, Standards of Disclosure for Mineral Projects. Mr. Wladichuk is responsible for the scientific and technical data presented herein and has reviewed and approved this project summary. Of note, historical results reported herein have not been verified by Snowy Owl personnel. Surface grab samples are selective by nature and are unlikely to represent average grades of the mineralization found on the property.



ABOUT

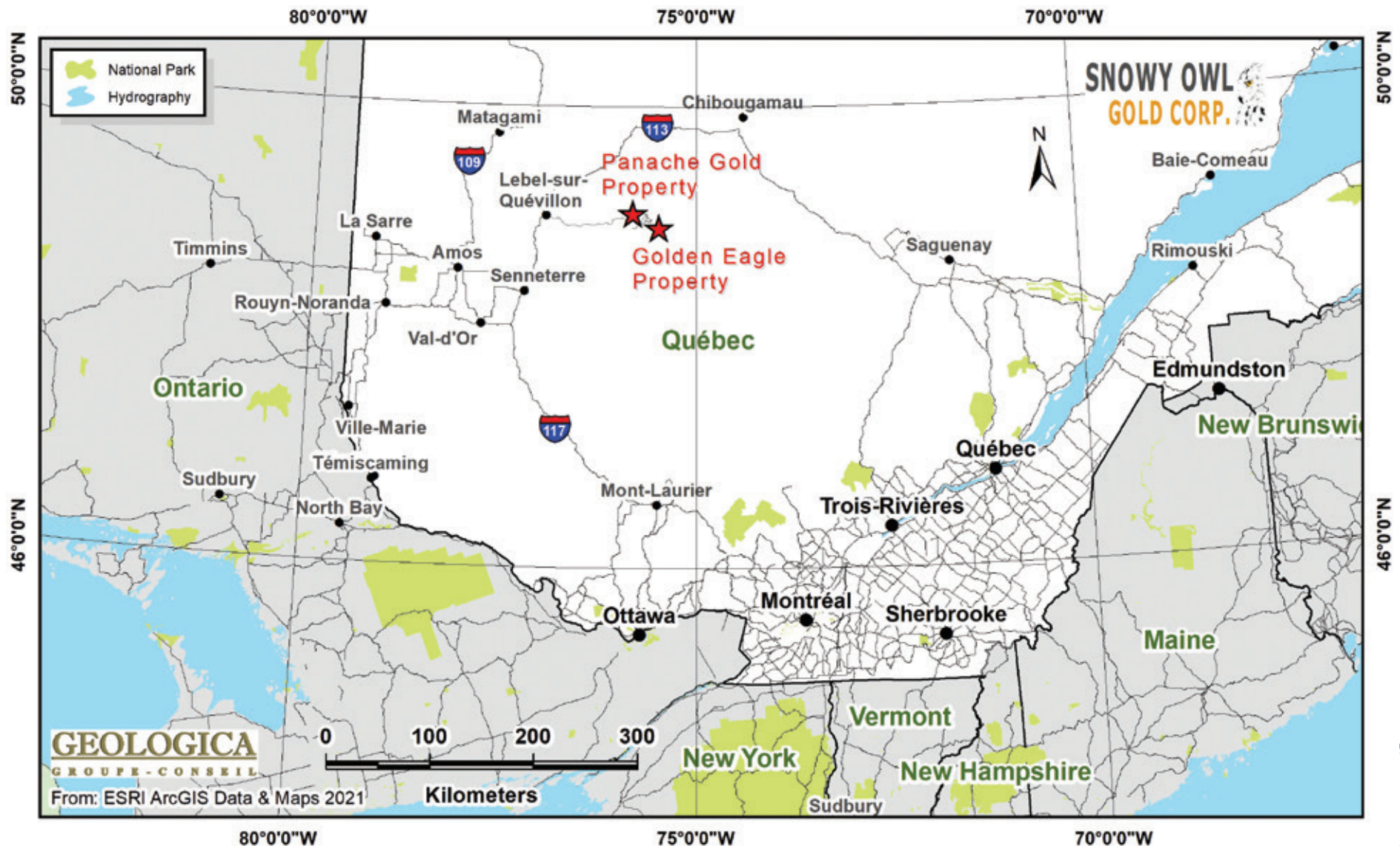
SNOWY OWL GOLD CORP. IS A PUBLIC JUNIOR EXPLORATION COMPANY FOCUSED ON THE ACQUISITION AND EXPLORATION OF GOLD PROJECTS IN QUÉBEC, CANADA.

SNOWY OWL CURRENTLY HAS TWO 100% OWNED PROPERTIES LOCATED IN THE ABITIBI GREENSTONE BELT.

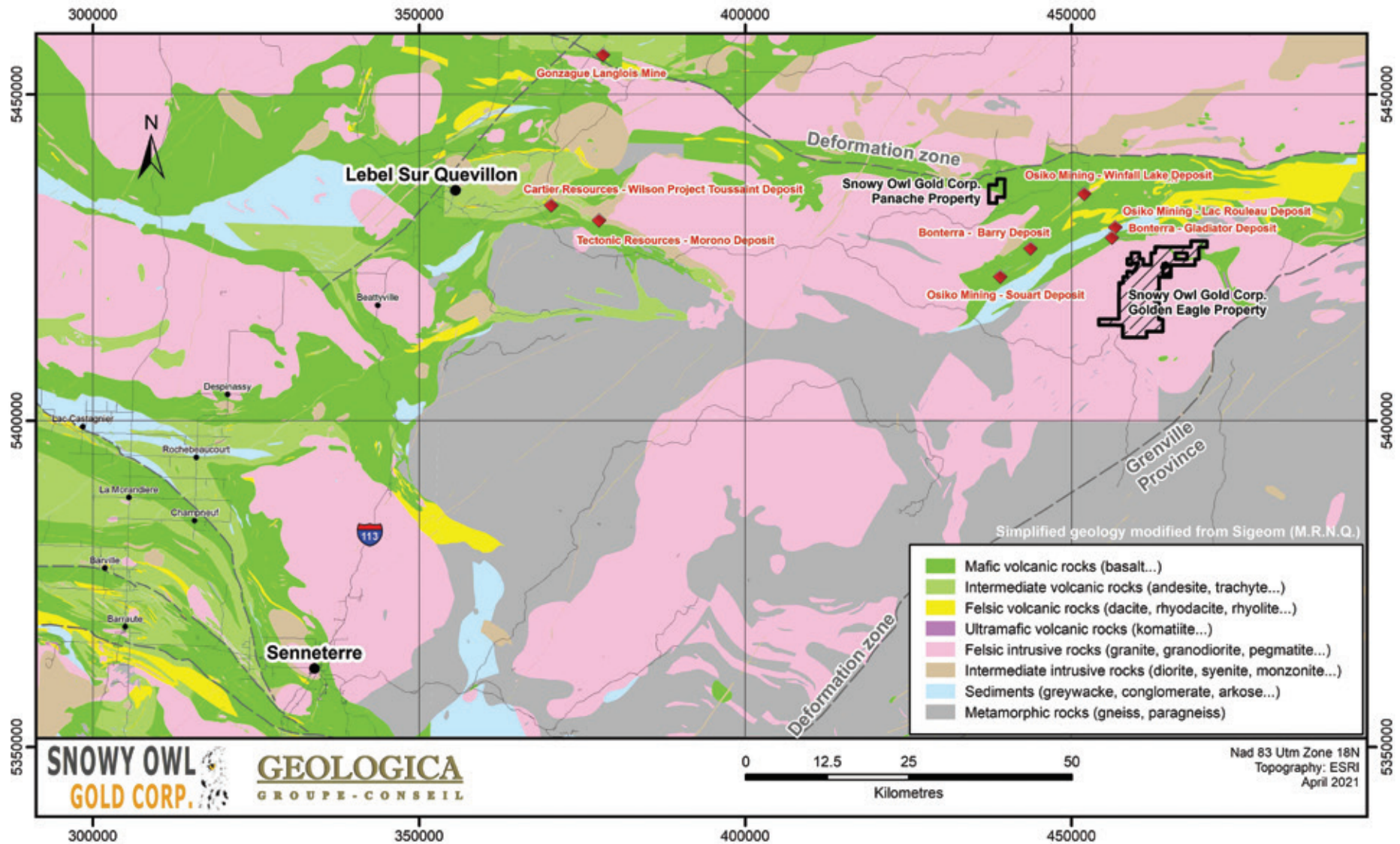


LOCATED IN QUEBEC

- Abitibi Greenstone Belt, **one of the World's most Prolific Gold Belts**
- Near township infrastructure and established mining camps
- Available and experienced workforce
- Access to nearby mine site infrastructure



ABITIBI GREENSTONE BELT



OUR NEIGHBOURS

PROXIMAL TO THE MAJOR
DEPOSITS OF THE EMERGING
URBANE-BARRY GOLD CAMP

OSISKO MINING WINDFALL DEPOSIT

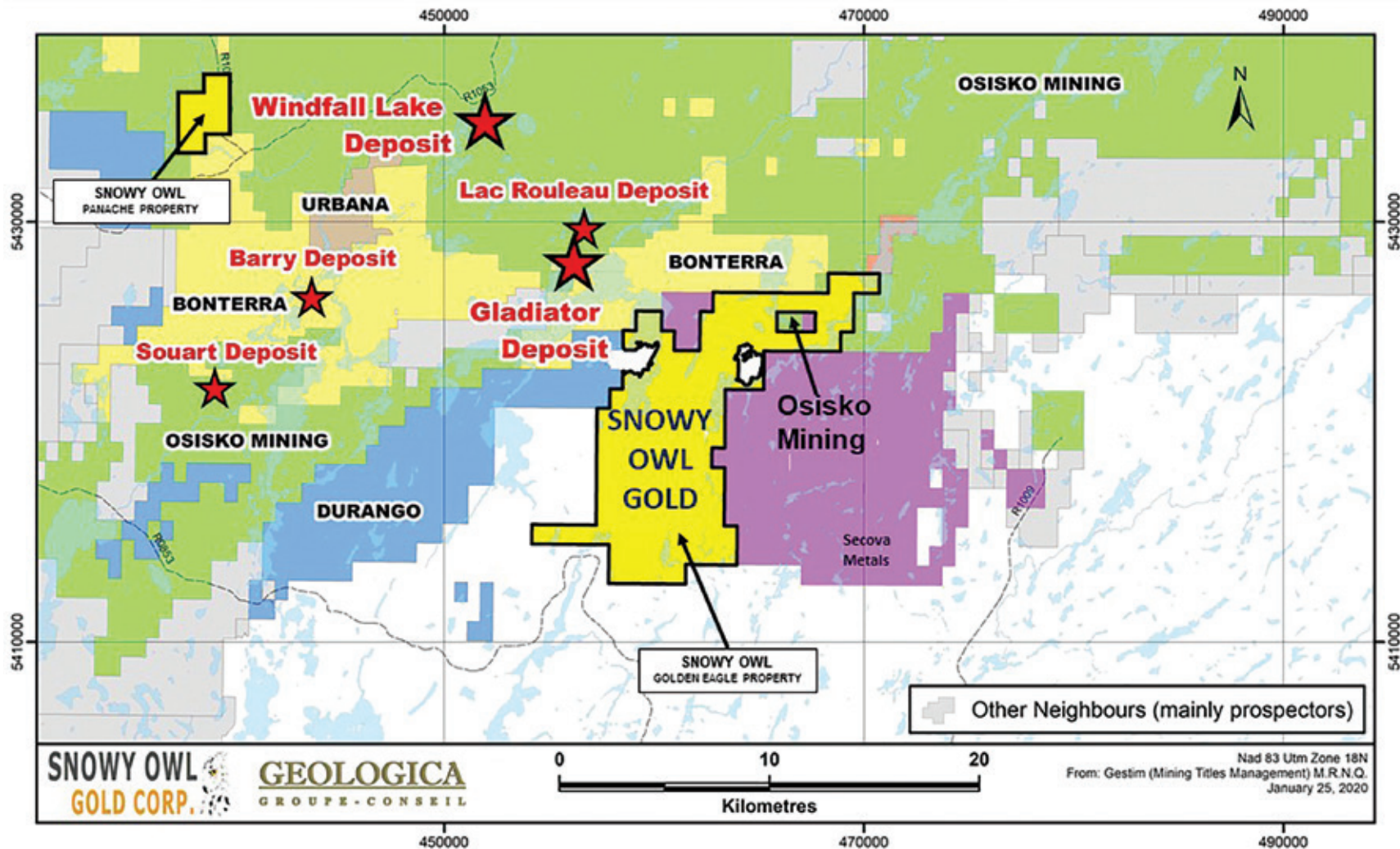
Indicated - 2,382,000 tonnes @ 7.85 g/t gold

Inferred - 10,605,000 tonnes @ 6.70 g/t gold

BONTERRA RESOURCES GLADIATOR & BARRY DEPOSITS

Indicated - 3,462,005 tonnes @ 6.27 g/t gold

Inferred - 6,201,000 tonnes @ 7.04 g/t gold



ADJACENT PROPERTIES

THE FAVORABLE MINERAL CONTEXT OF THE URBAN-BARRY BELT HAS PROMPTED MANY EXPLORATION COMPANIES AND PROSPECTORS TO STAKE CLAIMS IN THE AREA. NORTH OF THE PROPERTY, TWO MAJOR MINING HOLDERS (OSIKO MINING AND BONTERRA RESOURCES) HOLD FOUR PROMISING GOLD DEPOSITS.

OSISKO 1.2 B

BONTERRA 115 M

US → SNOWY OWL 3 M

BONTERRA RESOURCES

GLADIATOR GOLD DEPOSIT

- Located, by air, approx. 4km NW of the Property, which is at an early-stage exploration.
- Has a strategic position in the Urban-Barry mining camp providing access to the potential eastern and western extensions.
- 2019 NI 43-101 Resource Estimates prepared by SGS shows indicated mineral resources of 743,000 tonnes @ 8.5 g/t Au (202,000 ounces of gold) and Inferred mineral resources of 3,065,000 tonnes @ 9.1 g/t Au (897,000 ounces of gold). (<http://btrgold.com/fr/projects/gite-gladiator/>)

OSISKO MINING

WINDFALL LAKE GOLD DEPOSIT

- Approximately 12km NE of the Golden Eagle Property
- 2.87Mt @ 8.17 g/t Au for a total of 754,000 ounces of gold and inferred mineral resources of 10.35 MT @ 7.11 g/t Au for a total of 2,366,000 ounces of gold. (Press Release, November 27, 2018) (<https://www.osiskominer.com/news/osisko-releases-mineral-resource-update-for-lynx/>)
- Souart (Nubar) Deposit
- About 20 km, by air to the east, Osisko also holds the former Key Gold Holding Souart Property now named Black Dog Project.
- Three zones have been defined by historical work on the property, including the Nubar Zone with historical estimated resources of 564,000 tonnes @ 6.2 g/t Au. (http://www.osiskominer.com/projects/urban_barry)

BONTERRA RESOURCES

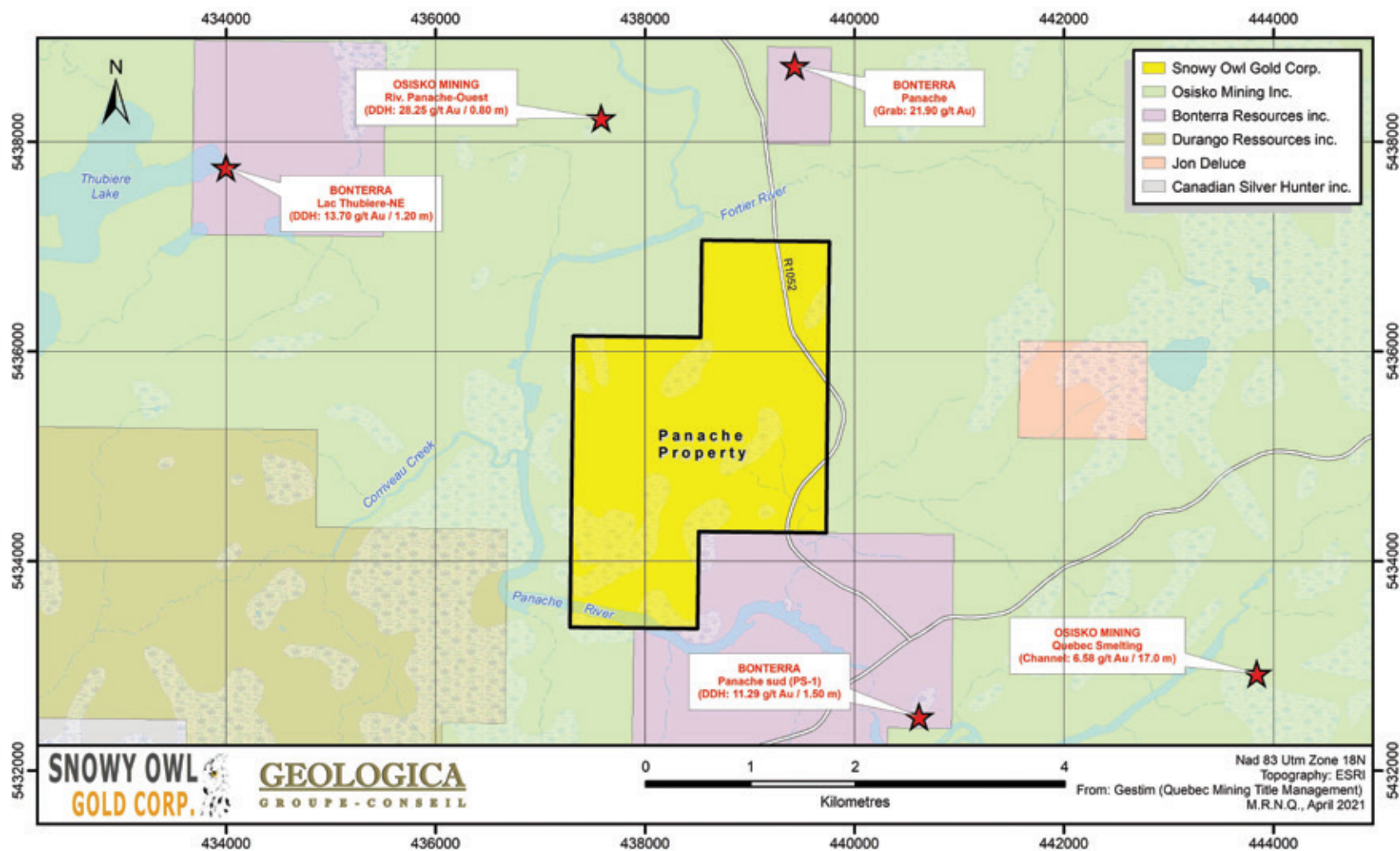
BARRY GOLD DEPOSIT

- Located, by air, approx. 15 km west of the property and was discovered in the 1990's by Murgor Resources following numerous prospecting, geological and geophysical surveys carried out by previous holders.
- The property consists of one mining lease covering an area of 8,075 hectares.
- A NI 43-101 updated in 2019 report indicated mineral resources of 2.05 Mt @ 5.84 g/t Au (385,000 ounces of gold) and inferred mineral resources of 2.74 Mt @ 5.14 g/t Au (453,000 ounces of gold). (<http://btrgold.com/projects/barry-deposit/>)



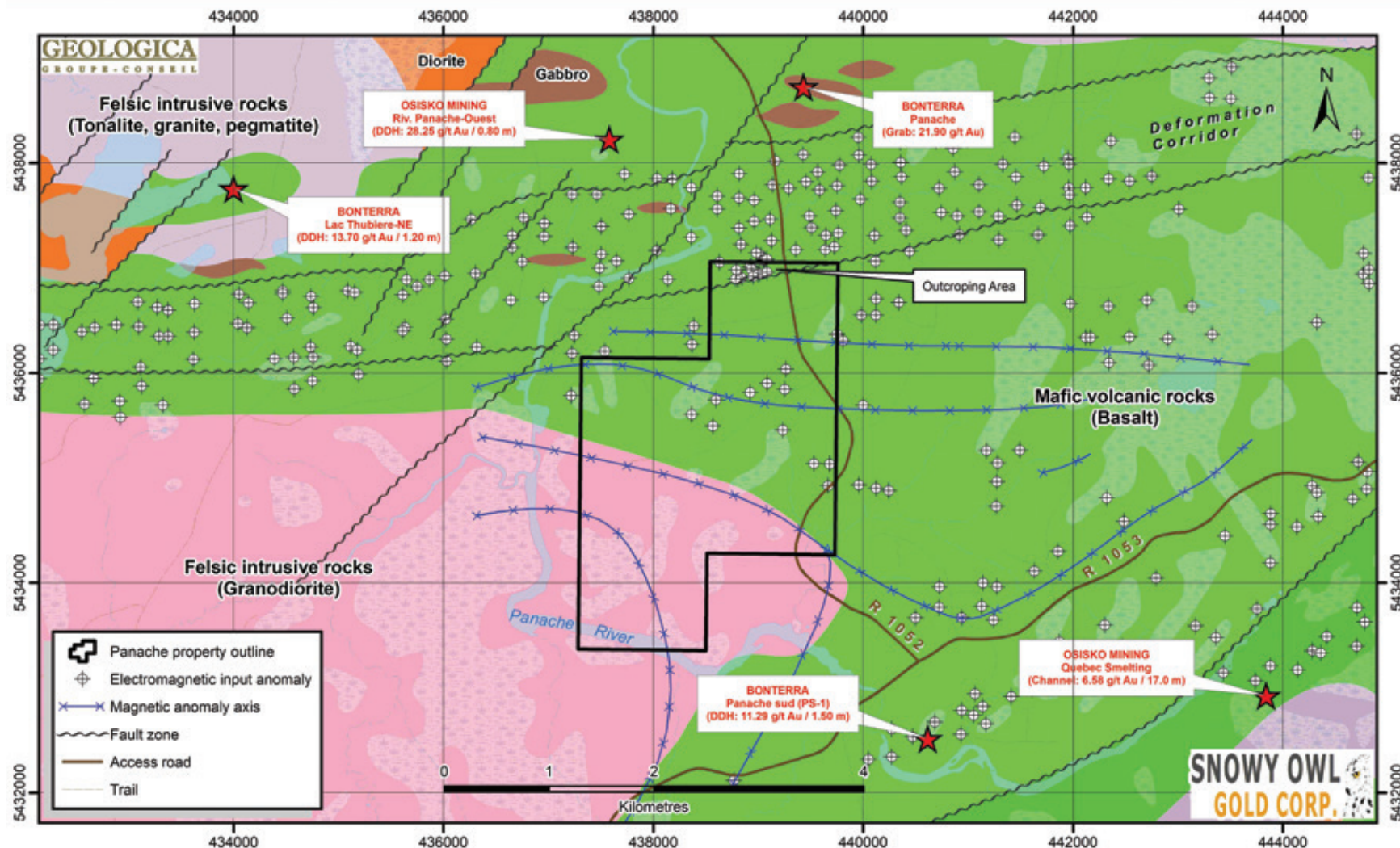
PANACHE PROPERTY

- 100% owned 12 map designated claims totalling 676.74 hectares
- Easily accessible all-year round via logging roads
- Proximal to, and containing the same rock units as several gold showings including:
 - Lac Thubiere-NE: 13.7 g/t Au over 1.2m (Bonterra Resources)
 - Riv. Panache-Ouest: 28.25 g/t Au over 0.8m (Osisko Mining)
 - Panache: 21.9 g/t Au (Bonterra Resources)
 - Panache sud: 11.29 g/t Au over 1.5m (Bonterra Resources)
 - Quebec Smelting: 6.58 g/t over 17m (Osisko Mining)



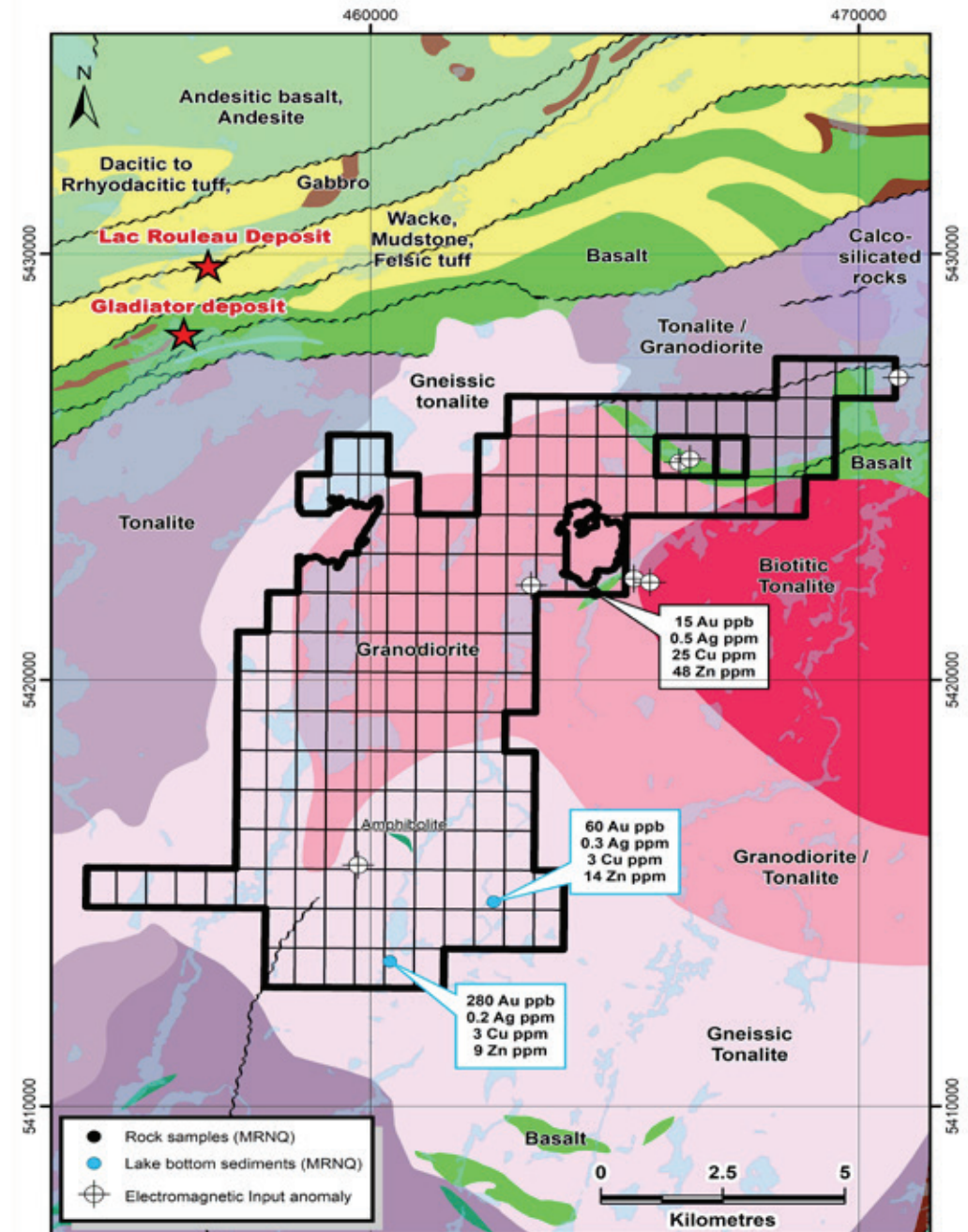
PANACHE PROPERTY GEOLOGY

- Underlain by basalt units of the Urban formation with several electromagnetic input anomalies and high magnetic axis.
- A contact between a granodiorite pluton and the basalt units could represent a favourable metamorphic halo with potential to host mineralized zones
- Limited outcrop mapping and sampling from 1989 revealed the presence of intermediate to mafic volcano-sedimentary units (Greenstone rocks) containing quartz-carbonate veining, cherty bands with 1-2% pyrite, and a grab sample returning 10ppb Au.



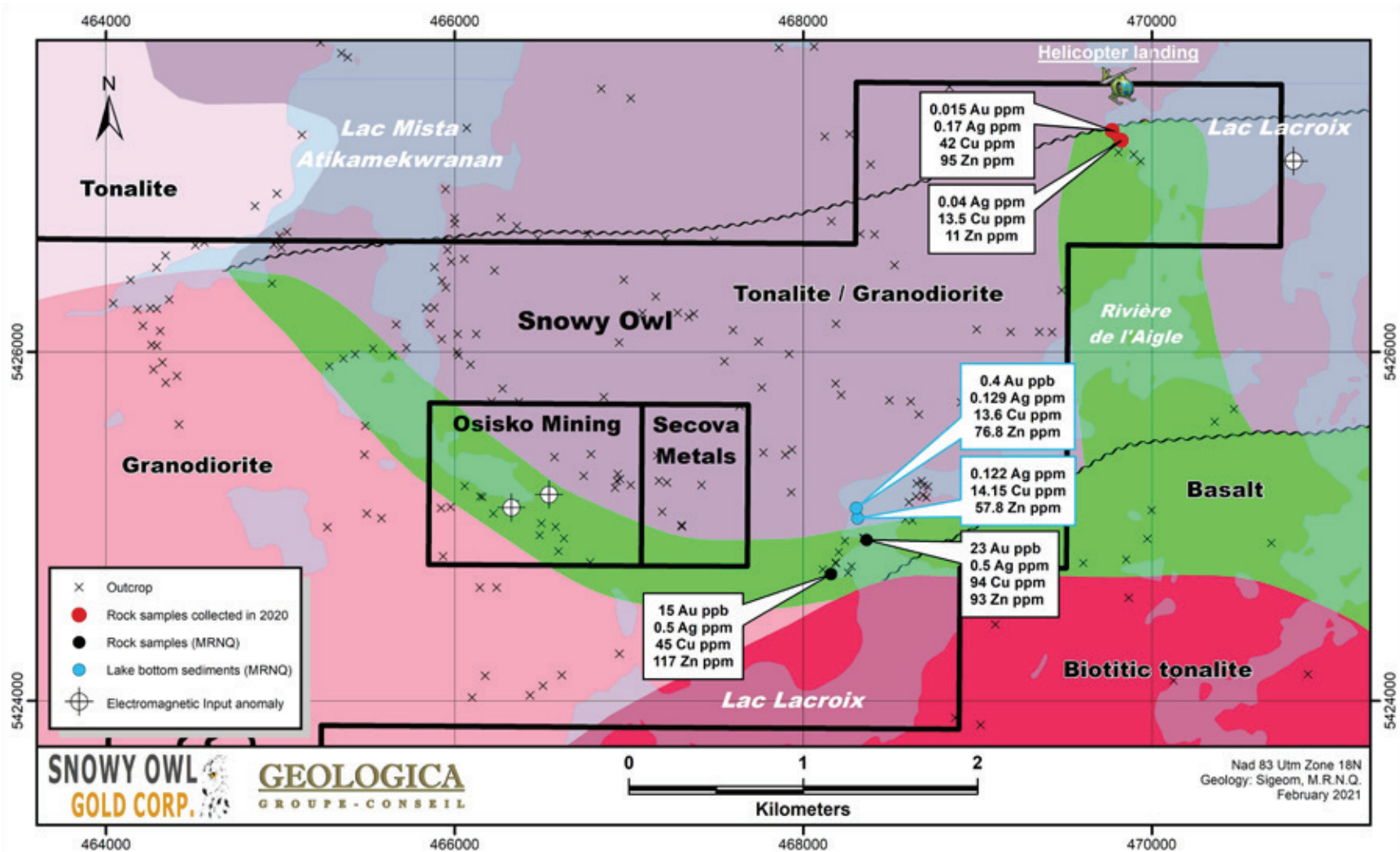
GOLDEN EAGLE PROPERTY

- 161 mining claims **100% owned** covering 8,867 hectares containing greenstone geology and interesting geophysical anomalies
- **No Royalties**
- Elevated gold grain counts in till samples proximal to the property



PROJECT GEOLOGY FAVOURABLE GEOLOGICAL AREA

- Local mafic volcanic segments are located in the north-northeastern third of the property and could be favourable lithostratigraphic host for precious and base metal mineralization
- Strongly deformed, locally schistosed paragneisses and paraschists in the southern third of the property.
- Massive granodiorite and tonalite intrusions in the central and northern parts of the property and tonalite with massive granodiorite in the northeast corner of the property.



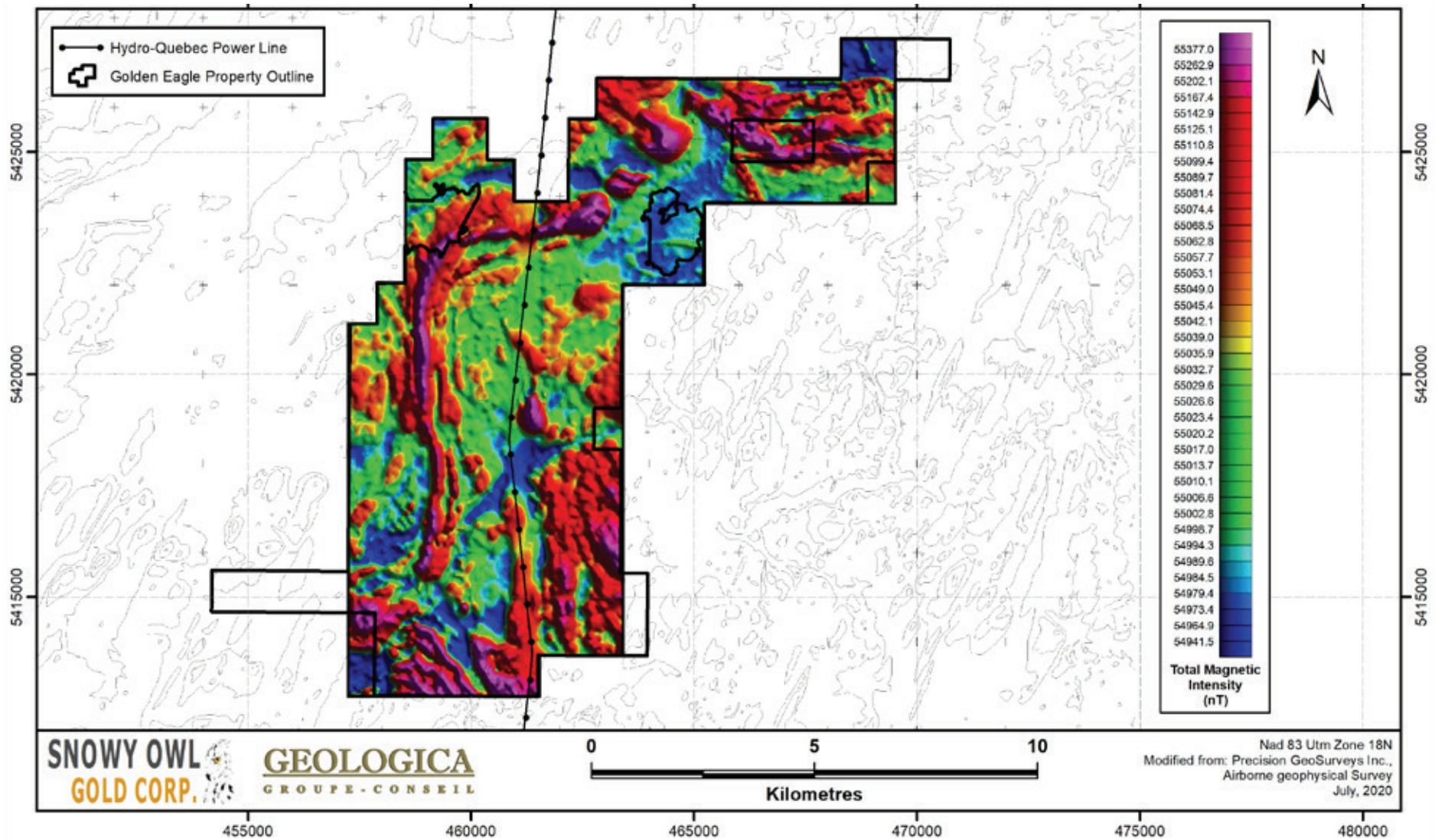
GEOPHYSICS

2020 AIRBORNE PROGRAM

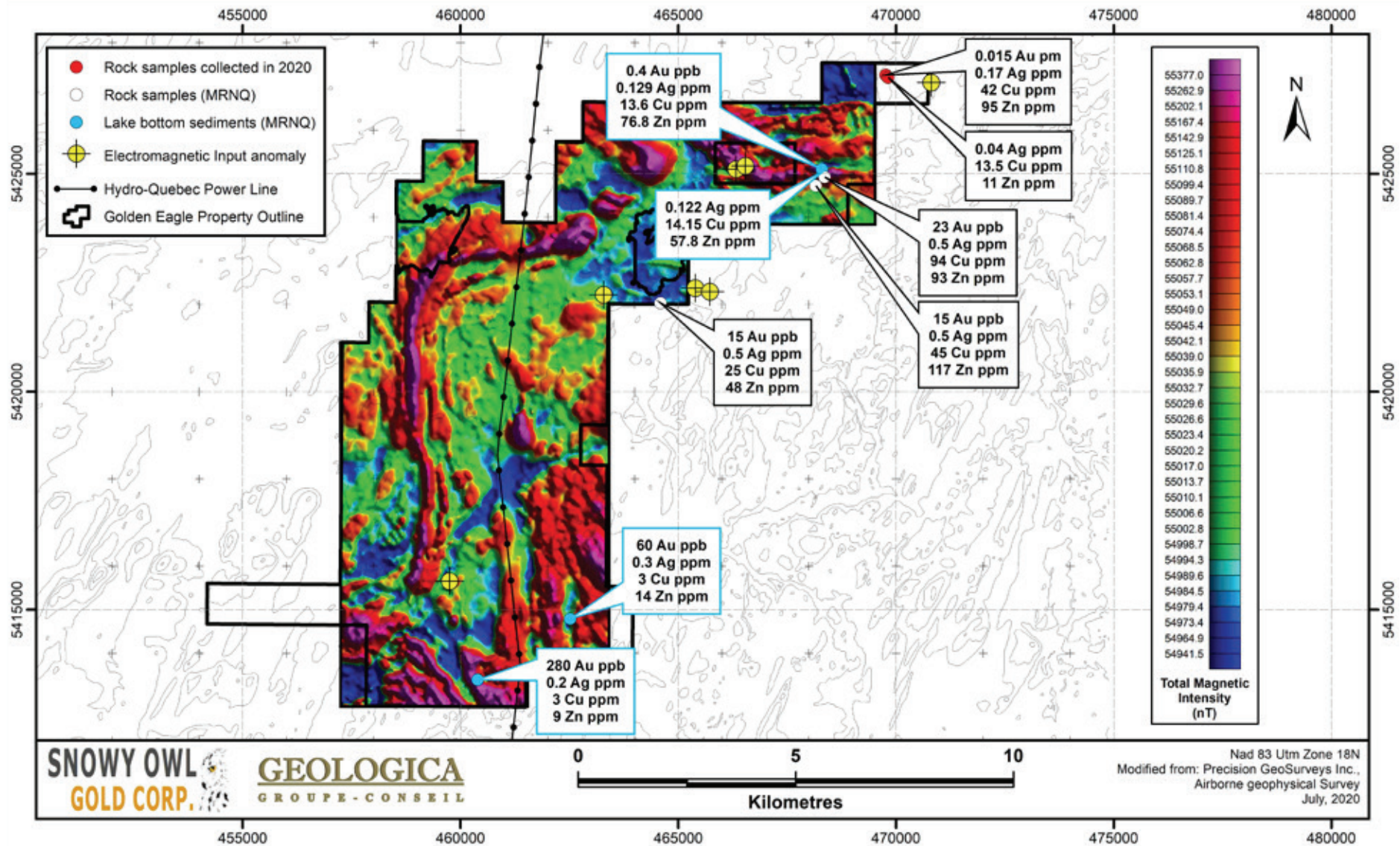
- 1033.9 line-km of gradient magnetic data over an area of 91.7 km²
- 100m line spacing at a heading of 000°/270°

Interesting geophysical anomaly extends through property. Similar signature to that in the north east portion

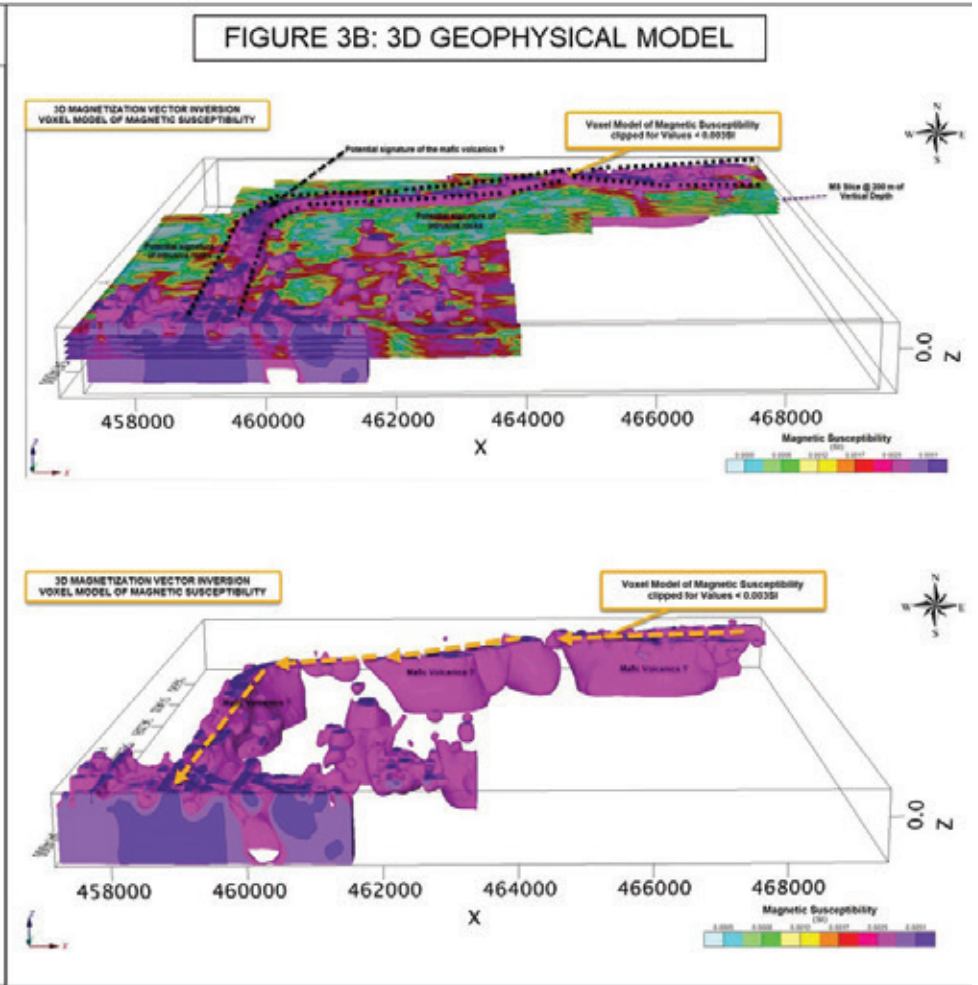
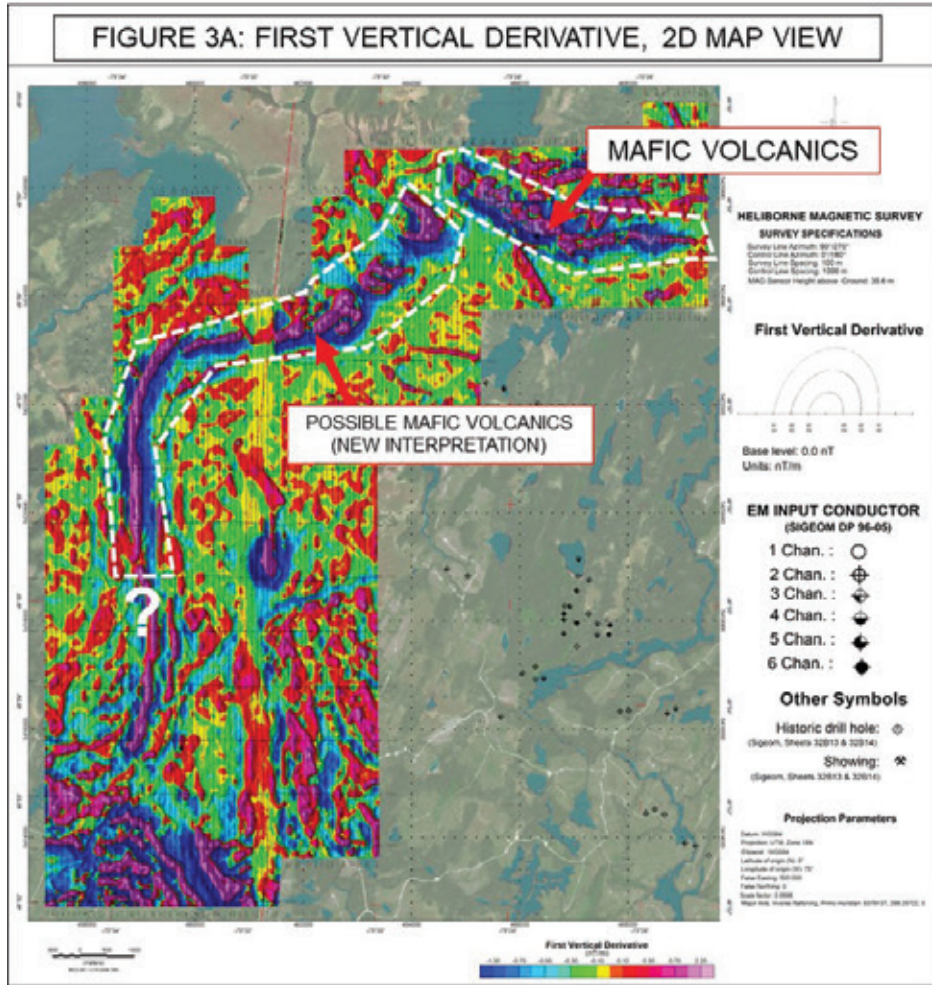
Geophysical anomaly extends through Osisko's claims into Snowy's claims within the portion of the property known to be underlain by greenstone geology



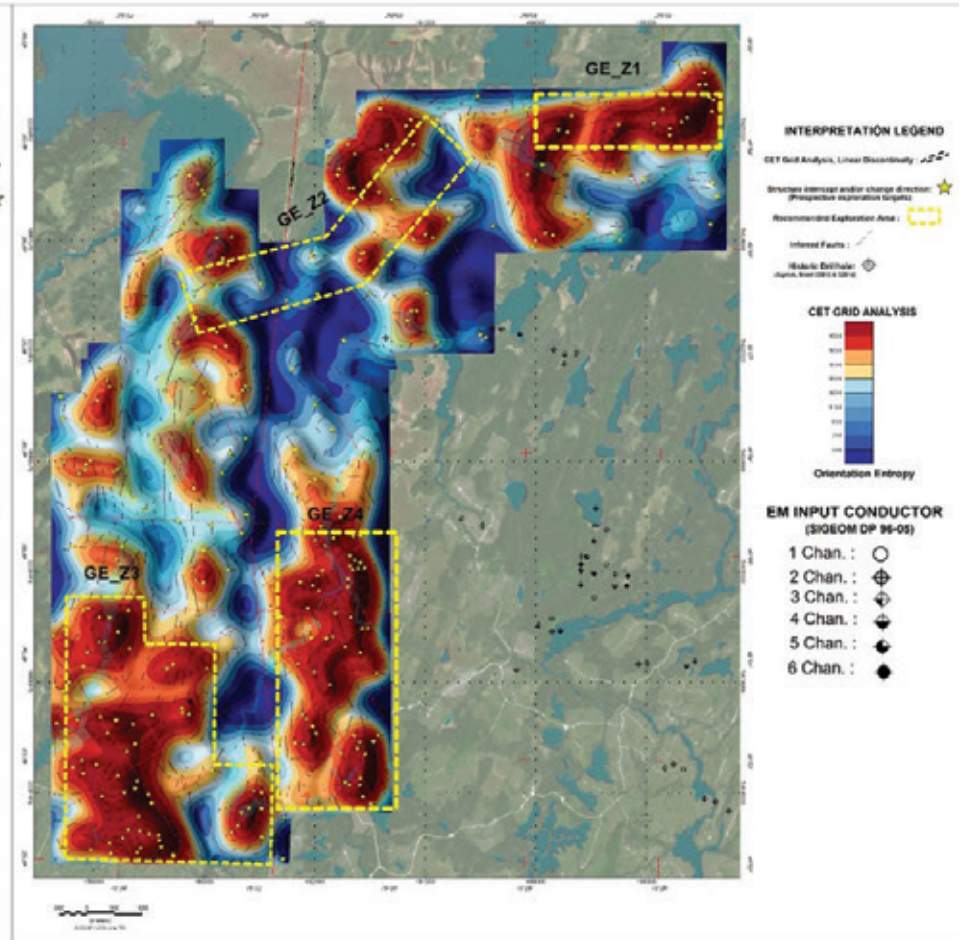
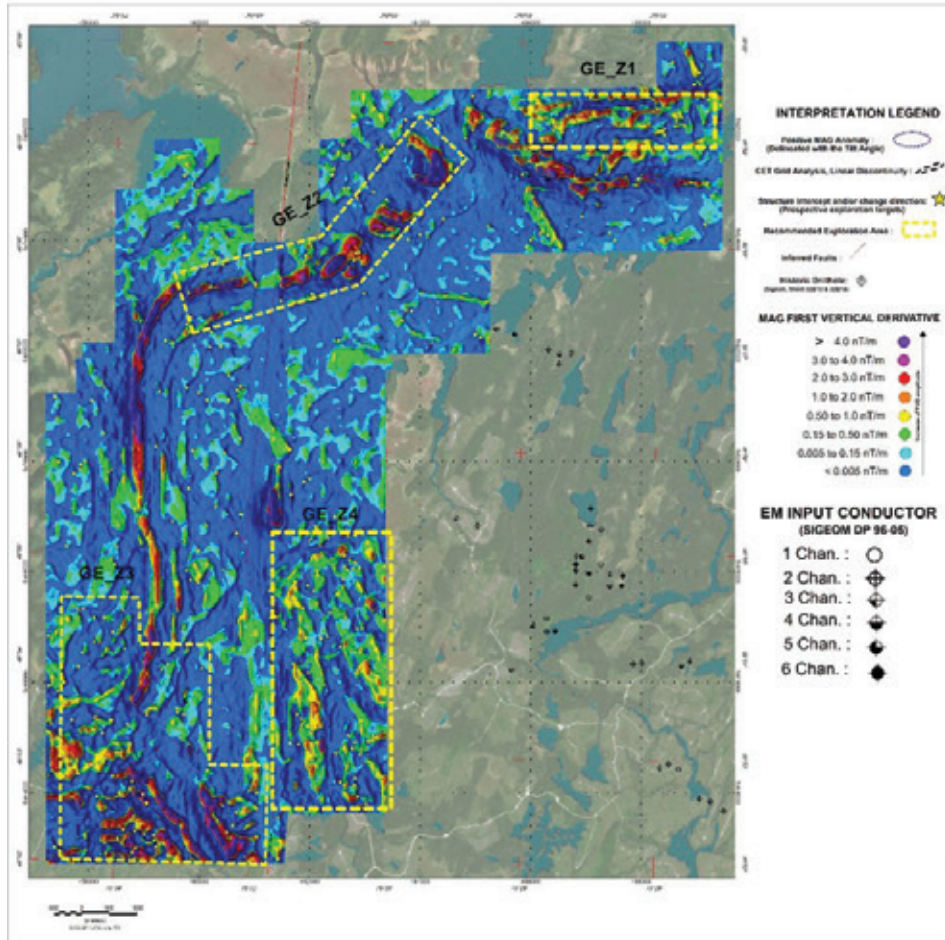
GEOFYSICS + GEOCHEMISTRY



NEW GREENSTONE BELT INTERPRETATION



NEW GREENSTONE BELT INTERPRETATION



2021 WORK PROGRAM

PHASE 1:

SURFACE EXPLORATION WORK

COMPLETED PHASE ONE IN MAY 2021:

- Property Compilation underway and Aeromagnetic survey data interpretation to be completed in advance of the 2021 field season program (February-April 2021)
- Objective to define priority geological and geophysical targets for ground follow-up.

PHASE 2:

FIELD PROGRAM

IN PROGRESS

- Prospecting, geological reconnaissance mapping and sampling;
- Till and soil sampling

PHASE 3:

FOLLOW-UP ON RESULTS

- Program of stripping, geological mapping and sampling, and targeted ground geophysical surveys is proposed.



THE TEAM



DAVID PATTERSON

CHAIRMAN & DIRECTOR

David, is a former Chief Executive Officer (from October 2009 to January 2013) of Emerita Resources Corp., an exploration and development company listed on the TSXV. Mr. Patterson was also Chief Financial Officer of Donner Metals Ltd., a minerals exploration and development company listed on the TSXV, from August 2005 to October 2012.

He holds a Masters of Business Administration from Simon Fraser University (1991). For more than 30 years he has been involved in the administration and finance of exploration companies based in North America.

ELYSSIA PATTERSON

MBA, CFO & DIRECTOR

Elyssia has extensive knowledge with the going public process with private start-ups. She works closely with private companies implementing strategies in order to list on the TSX or the CSE.

Currently, CEO at Urbane Capital and has worked at Vested and CIBC Private Banking and developed numerous diverse partnerships.

She holds a Bachelors Degree in Communications from Simon Fraser University and a MBA from Queensland University.

RAYMOND WLADICHUK

CEO & DIRECTOR

Ray, a British Columbia registered Professional Geoscientist, is a technical and managerial consultant in the natural resource, engineering, and construction industries. He has held executive and director positions for a number of publicly traded exploration companies.

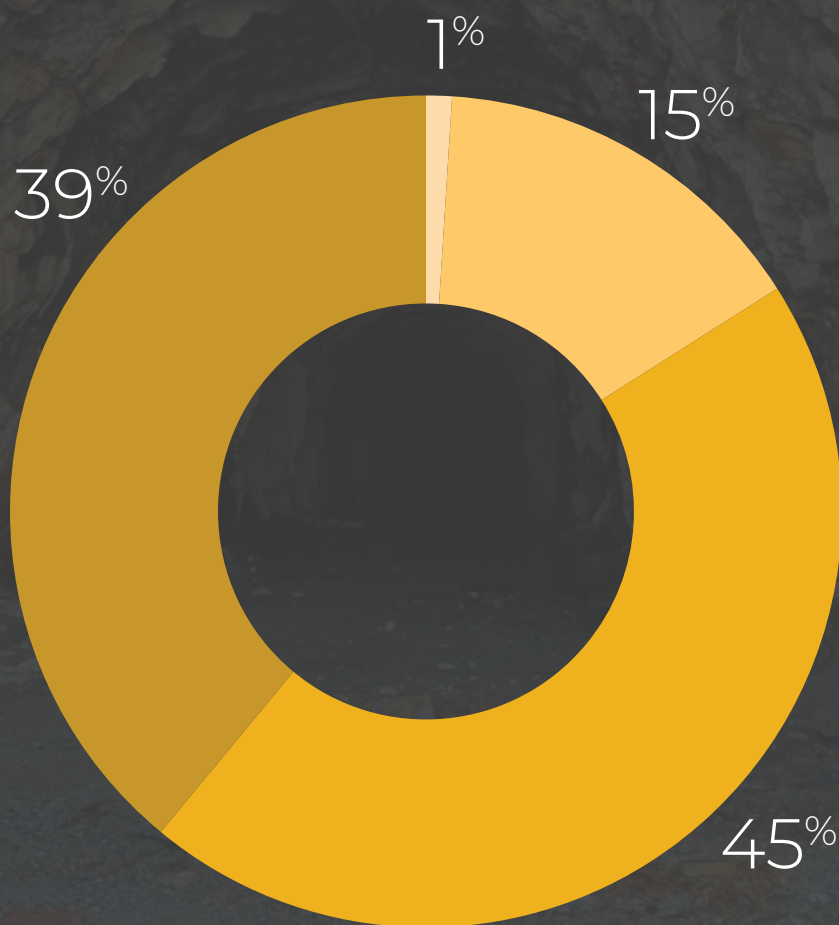
He is the Principal of Waldo Sciences Inc., a science and engineering consulting company head quartered in the North Okanagan, BC, Canada.

He holds a Bachelor of Science in Earth Sciences and a Graduate Diploma in Business Administration from Simon Fraser University.



CAPITAL STRUCTURE

- RETAIL DISTRIBUTION
- MANAGEMENT & INSIDERS
- INSTITUTIONAL
- INDIVIDUAL INVESTORS



SNOWY
OWL
GOLD
CORP.



SYMBOL	CSE: SNOW
Shares O/S	31,771,000
Warrants	7,078,000
Options	2,600,000
Fully Diluted	42,449,000

Talented and experienced management that understands a tight share structure with a quality gold project that will enhance shareholder value.




SNOWY OWL GOLD CORP.



CONTACT

PLEASE CONTACT US IF YOU HAVE
ANY FURTHER QUESTIONS.

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